



SOIL

Managing Soil Compaction

no. 0.519

by M. Petersen, P. Ayers and D. Westfall¹

Quick Facts...

Soil compaction can reduce crop yields.

Tractor traffic in wet soils is a major cause of soil compaction.

Higher axle weights produce deep soil compaction.

Subsoiling in the fall can alleviate soil compaction.

Soil compaction in cultivated fields may have an adverse effect on crop production in Colorado.

In intensively cropped irrigated cropland, soils that are frequently moist throughout the year often show the effects of extensive surface traffic causing soil compaction.

Soil compaction is the movement of soil particles (sand, silt and clay) closer together due to an external force. The soil becomes more dense and soil pores become smaller. Increased soil density results in higher strength and lower hydraulic conductivity.

In cultivated soils, excessive soil compaction results in poor internal drainage, the potential for increased runoff, inhibited root development, and decreased yields. Growing roots do not penetrate high-strength soils, and the result is poor root development in the subsoil. The stressed plant cannot take full advantage of subsoil moisture and nutrients. It becomes more susceptible to other stresses from adverse environmental conditions.

Soil compaction may not reduce yields every year. It is most likely to decrease yields in years when other stresses, such as excessive heat, insect infestations and diseases, are present.

All soils are compacted to some degree. Some amount of soil compaction is necessary to support the plant, avoid overdrying, and provide the seed/soil contact required for germination.

Visible Symptoms

In extreme cases, the plants reflect poor aeration and nutrient deficiencies caused by the compaction. In other cases, the plant may not exhibit symptoms even when somewhat stressed.

A close look at a compacted soil zone reveals fewer visible holes or pores in the soil matrix. Breaking a compact soil open shows elongated pores broken into small segments and irregular (deformed) shapes. This is better viewed with a 10X magnification power hand lens. Soil bulk density, a measurement of soil weight per unit volume, may increase 10 to 20 percent due to soil compaction.

Another more visible sign is soil structure altered from granular to platelike. The platelike structure appears as sheets of paper stacked one on top of the other. Surface crusting may be apparent after rain soaked soils dry and is accentuated by overpreparation prior to planting which deteriorates soil structure.

Symptoms in Crops

Crops grown in compacted soil exhibit a variety of symptoms. Small grains appear stunted, emergence is delayed, leaf structures are narrow, and grain heads are small. Small grains may lodge and go down in high winds. Root crops, such as potatoes, carrots and sugar beets, may lag behind those unaffected by compaction. Leaf edges may curl and appear to be affected by bacterial wilt or chlorosis (yellowing).

During the summer, leaves roll more quickly and remain rolled longer when the air temperature is above 90 degrees F. Roots and tubers are shorter,

deformed and rot more readily. Carrots and sugar beets may exhibit forked tips and thick, rough walls.

In early growth stages, corn may have purple-tinged leaf edges, such as appear with a phosphorus deficiency, or plants may be stunted, chlorotic, or have narrower leaves. Dry edible beans may have younger trifoliolate leaves with curled edges; yellow, stunted, small pods; and shorter climbing tendrils. Both corn and beans lodge more easily due to shallow root systems.

Many vegetables may be stunted, less erect, chlorotic, and have smaller heads (cabbage, lettuce and broccoli). All crops struggle for water uptake during heat stress and have a limited recovery.

Identification

There are several ways to identify soil compaction. How easy this is depends on the soil moisture and the time of the year. Fall is the easiest time to detect compaction, while the soil is relatively dry and has a high degree of strength.

The knife blade method involves digging a hole about 18 inches in diameter and 2 feet deep. One side of the hole should be free of shovel marks to avoid compaction caused by the spade. Working from the soil surface downward, push a knife blade into the unmarked side of the hole at 1-inch intervals. If it is more difficult to insert the knife into one zone than the one below it, you may have found a compacted layer. Confirm the results of this test with a soil scientist or other trained personnel.

To determine mechanical impedance to a desired depth, push a soil cone penetrometer into the soil at a steady rate. This is the most popular method to identify compaction. However, it is not always the most readily available.

A soil-sampling tube or hand probe is another method. This method measures compaction by the resistance encountered while pushing the tube down into the soil. The tubes are easier to push in soils with less compaction. It is a quick and easy method that can be conveniently used by farmers doing their own soil sampling. This method is subjective, however.

The effect of soil compaction on the resistance to penetration is highly dependent on the soil moisture when the testing takes place. When soil moisture is low, the probe will resist insertion even though soil compaction may not be a problem. Conversely, when soil moisture is high, the probe may penetrate easily even when a soil compaction problem exists. Probe soil throughout the year to correctly identify soil compaction. One important time to probe is when the crop's roots are moving into the subsoil. This is when soil compaction could reduce root penetration and distribution.

Alleviation

Once compaction is verified, make a plan to alleviate or reduce compaction from the tillage zone. Compacted zones usually are caused by mechanical means, and they can be removed or reduced by mechanical means.

The effectiveness of subsoiling depends on the type of tool used, available horsepower, soil moisture and time of the year. Subsoiling may be the most effective way to counteract soil compaction.

Fall is the best time to subsoil in Colorado. Crops are removed, the soil usually is dry, and evaporation rates are fairly low. Subsoiling dry soils, although requiring more energy, provides better fracturing and heaving of the soil to break up compacted zones. Subsoiling when soil is wet may leave only slots in the soil profile and provide minimal soil disturbance between the shanks. Other considerations include the need of a cover crop for wind erosion control or other tillage operations for next year's crop.

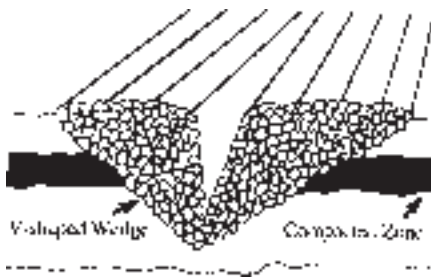


Figure 1: Subsoiling in dry soil fracture v-shaped wedge (Cooperative Extension, University of Nebraska).

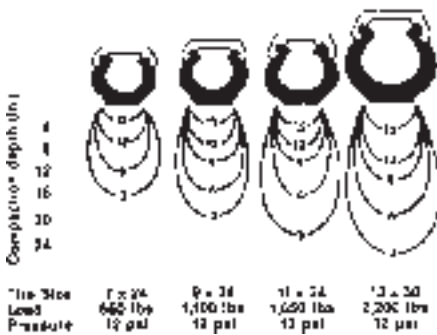


Figure 2: Heavier axle weight produces deep soil compaction (Soehne, 1958).

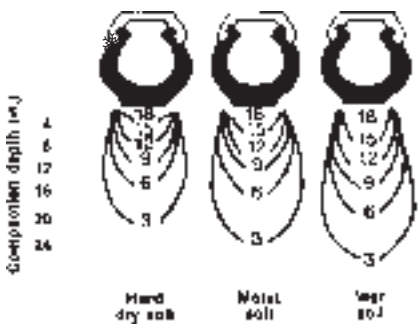


Figure 3: Soil compacts deeper in wet soils (American Farm Bureau Federation).

Subsoiling performed at the proper depth displaces a V-shaped section of soil upward, forward and sideways to the surface (Figure 1). The depth of the operation varies with soil type, moisture, bulk density and shape of the subsoiling shank.

Research shows that the ripping operation should be carried out at 1.5 times the depth of the bottom of the compaction zone. For example, if the depth to the bottom of the compacted zone is 10 inches, set the depth of the subsoiler to 15 inches. Other research shows that tilling 1.5 to 2 inches below the bottom of the zone of compaction also sufficiently fractures and disrupts the zone. Available horsepower, speed of operation, shape of the subsoiler shank and soil moisture conditions will modify your choices.

The amount of horsepower per subsoiler shank and the speed at which the operation is accomplished are as important as the depth placement of the subsoiler. The minimum horsepower per subsoiler shank for most soils is 20 to 35 horsepower (hp). Keep tractor speed under 4 mph, which requires less draft than at higher speeds. Slower speeds minimize large clod displacement on the surface, need for secondary heavy tillage, severe surface heaving and excessive soil drying.

To ensure the compacted zone is properly shattered, dig a hole and look for the V-shaped wedge of soil that should be loose. Secondary tillage in the spring may be needed to level the field and break the clods prior to seeding.

Frequency of deep subsoiling depends on how quickly the pan returns following tillage and harvest management routines. Positive effects from deep subsoiling have been observed as long as eight to nine years following the subsoiling operation. However, if the soil is exposed to heavy tractor traffic under wet conditions, recompaction occurs and the effect of subsoiling may not last one year. Since deep tillage is expensive, it should only be done when needed.

Minimizing Soil Compaction

Reduce tractor traffic, especially under wet conditions

Tractor traffic is the major cause of excessive soil compaction. The more often a tractor travels across a field, the greater the opportunity for soil compaction. Reduce the number of passes with a reduced tillage system.

Reduce tractor weight to reduce deep compaction

Deep or subsurface soil compaction is caused by tractors with high axle weights. As tractors become heavier, compaction stresses go deeper into the soil (Figure 2), and deep soil compaction problems become more prevalent. This deep soil compaction is difficult to alleviate with subsoiling or freeze-thaw activity. Deep compaction cannot be reduced by using dual wheels or decreasing tire pressure. It is solely a function of the axle weight.

Reduce tire pressure to reduce surface compaction

While reduced tire pressure will not reduce subsurface compaction, it will reduce surface compaction. Low pressure tires or dual wheels will reduce the degree of surface soil compaction but may increase the area compacted. The soil must support the weight of the tractor. Duals or low pressure tires simply spread out the weight.

Reduce traffic under wet conditions

Soil is more compressible when wet. Traffic during high moisture conditions may compact soil, whereas the same traffic under dry conditions will not. As the soil dries, it has a higher soil strength, making it less susceptible to compaction. A dry soil supports traffic more readily than a wet soil. In addition,

compaction stresses generated from the same wheel will be transmitted deeper in wet soils (Figure 3).

Control traffic

Whenever possible, restrict all equipment to specific tracks or traffic lanes through the field, leaving the rest of the field essentially uncompacted. This requires some equipment management but may be well worth the effort. Mismatched equipment may be the cause of 80 percent of a field becoming tracked at least once. In furrow irrigated cropland, tracks are somewhat controlled by the size of the implements used. A permanent ridge-till system is an excellent form of a controlled traffic scheme.

Maintain organic matter in the soil

Decomposition of crop residues promotes stable soil structure. This material acts as a glue to hold soil aggregates together. There are several methods of adding organic matter:

- Retain previous crop residues on the soil surface as much as possible.
- Grow small grains that have grass-like rooting systems.
- Grow a green manure crop in rotation.
- Apply animal manures, sludge, or other waste products. This strengthens soil structure, adds nutrients and organic carbon.

Reduce secondary tillage

Overtilling destroys the natural soil structure while continuing to decrease soil pore size. Each tillage operation breaks down soil aggregates and decreases the pore space necessary for good air and water flow. As a result, the soil becomes more susceptible to implement compaction and crusting. Decreasing the number of secondary tillage trips preserves the soil aggregates and decreases susceptibility to compaction.

Altering plow depth

Plow deeper than usual during a dry year. In subsequent years, vary the depth to minimize development of a compacted zone by the implement. Avoid plowing when the soil moisture is more than 60 percent of field capacity. Continuous sweeping in dryland wheat has been known to produce compaction pans, especially in wet spring conditions.

Cropping alternatives

Crops with deep tap roots provide more channels for subsequent crop roots to follow and allow water to percolate more deeply into the soil. Rotations that include alfalfa, clover and sunflowers usually leave a less compacted soil than fields without these deeply rooted crops.

¹M. Petersen, soil scientist, Natural Resource Conservation Service; and P. Ayers, former Colorado State University Cooperative Extension agricultural engineer and professor, chemical and bioresource engineering; reviewed by D. Westfall, professor, soil and crop sciences.

Issued in furtherance of Cooperative Extension work, Acts of May 8 and June 30, 1914, in cooperation with the U.S. Department of Agriculture, Milan A. Rewerts, Director of Cooperative Extension, Colorado State University, Fort Collins, Colorado. Cooperative Extension programs are available to all without discrimination. No endorsement of products mentioned is intended nor is criticism implied of products not mentioned.